



Pre-proposal Questionnaire
Oceano Community Services District
Regarding RFP

1. What do you like about the service provided by your current auditing firm? What don't you like?

Staff appreciated the responsiveness and timing of the firm.

2. Are your prior year auditors included or excluded from the current RFP process?

Yes, Moss, Levy, and Hartzheim (MLH) was included in the RFP process.

3. Please provide a list of firms that have been sent an RFP.

See attached list. The RFP was also posted on [CSDA RFP community board](#).

4. Were there any major changes in the engagement requested in the RFP compared to last year's engagement?

The 2026 RFP is similar to the [2023 RFP](#).

5. What were the fees for the previous audit? Please identify the audit fees for each audit/task. What is the approved budget for financial audit fees for fiscal year 2026?

<u>Firm</u>	<u>Fiscal Year</u>	<u>Audit Fees</u>
Moss, Levy & Hartzheim	FY 2022-23	\$21,500
	FY 2023-24	\$22,000
	FY 2024-25	\$22,550

The budget for FY 2024-25 was \$27,000. We include the costs related to the CalPER's GASB #68 reports in the audit expense line item.

6. Do you prefer the audit staff to be onsite at your location or expect the audit to be performed remotely?

Staff is open to remote work, MLH performed testing onsite but the Board would be the final decision on remote vs. onsite.

7. What were the expected and proposed annual hours of the previous audit contract?

MLH visited the office twice per engagement and were in 3 days each visit.

Audit RFP Vendor List

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